

SWITCH KIT

It's quick and easy to switch your accounts to Bank Independent

- Open A New Checking Account
- Order Debit Card/Sign Up For Online Banking
- Redirect Direct Deposit
- Redirect Automatic Payments
- Close Current Checking Account
- Open A New Savings Account
- Transfer Money Market Accounts/CD's
- Move Safe Deposit Box
- Move Loans
- Schedule Follow Up Appointment

BANK  INDEPENDENT®

Radically Original™

Member FDIC | 877-865-5050 | bibank.com



CLOSE YOUR CURRENT CHECKING ACCOUNT

Once you have opened your new Bank Independent checking account, please send this form to your previous financial institution in order to close that checking account.

*Be sure that all checks have cleared, automatic payments and direct deposits have transferred.

Name Last

First

Middle

Street Address

City

State

Zip

Work Phone

Home Phone

Social Security Number

PLEASE CLOSE MY ACCOUNTS

- ACH the balance of my checking account to my new Bank Independent Bank account

New Account Number

062205791

Bank Independent - Routing Number

OR

- Mail me a check for the balance outstanding to the address indicated above.

Previous Financial Institution

Account Number to be Closed

I am in the process of transferring my account(s) to Bank Independent. Please consider this an official notice to close my account(s) with you. I understand that I will need to make sure that all my checks and automatic debits have cleared before completely closing my account(s). I have already made arrangements to switch my direct deposit and automatic debits. Please let me know if you need anything from me before closing my account(s) or if I need to fill out additional forms specific to your financial institution.

Signature

Date

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REDIRECT YOUR AUTOMATIC PAYMENT

Once you have opened your new Bank Independent checking account, please send this form to the company (ies) that receives your automatic payment.

Name Last

First

Middle

Street Address

City

State

Zip

Work Phone

Home Phone

Social Security Number

Please debit my accounts:

Account Number

062205791

Bank Independent - Routing Number

Please debit my accounts:

Account Number

Account Description

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REDIRECT YOUR DIRECT DEPOSIT

Once you have opened your new Bank Independent checking account, please send this form along with a voided check to your present employer.

Name Last

First

Middle

Street Address

City

State

Zip

Work Phone

Home Phone

Social Security Number

Account Number

062205791

Routing Number

I hereby authorize my employer to pay entire net amount of salaries and wages due me to my account with Bank Independent. I understand my authorization will continue until cancelled by me. I also authorize my employer to initiate, if necessary, debit entries and adjustments for any credit entries in error to my account with Bank Independent.

Signature

Date

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